



Pall Corporation

Citi Global Water Conference

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The Technology Leader in the Global Filtration, Separation and Purification Industry

- Materials science & engineering
- Diverse products, markets and geographies
- ~ 75% of revenues from consumables
- Strong liquidity and operational flexibility



Every manufacturer, hospital, blood center, laboratory, aircraft operator, energy producer and municipal water supplier is a potential customer.

Diversity is a Strength

Pall Life Sciences



BioPharmaceuticals

- Biotech Drugs
- Vaccines
- Classic Pharmaceuticals
- Biologicals
- Laboratory Tools
- Process Monitoring
- Diagnostics
 - Proteomics & Genomics
 - OEM Materials

Medical

- Transfusion Medicine
 - Blood
 - Cell Therapy
 - Veterinary
- Hospital Infection Control
 - Water
 - Critical Care
 - Anesthesia
 - OEM Devices

Food & Beverage

- Beer
- Wine & Spirits
- Alcohol-free Beverages
- Food & Dairy

Pall Industrial



Energy & Water

- Drinking Water
- Energy
- Alternative Energy
- Fuels & Chemicals
- Power Generation

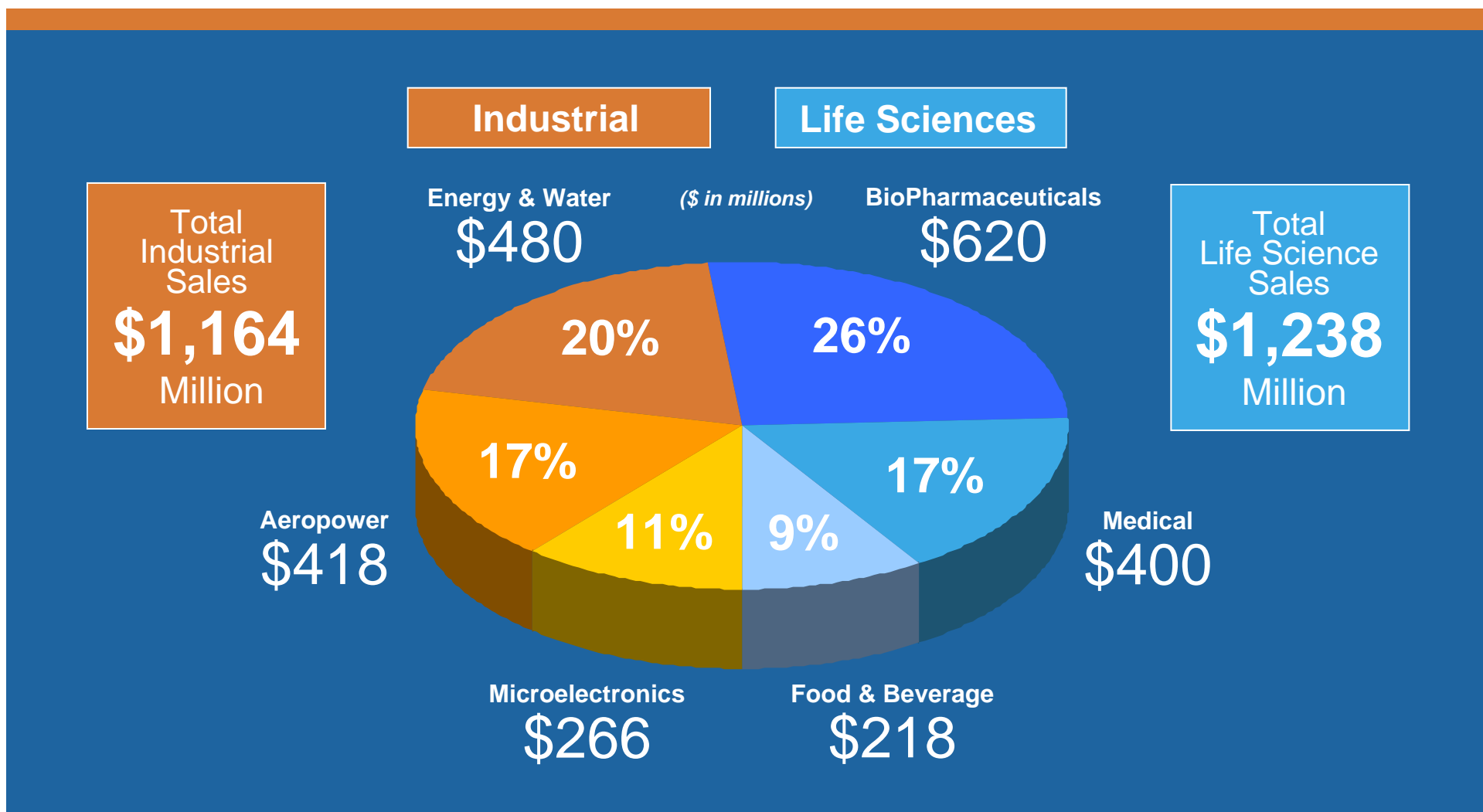
Aeropower

- Commercial Aero
- Military Aero
- Transportation
- Industrial Mfg.
- Mobile & Shipboard Water
- OEM

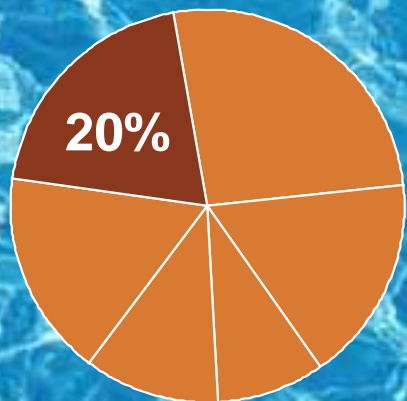
Microelectronics

- Semiconductor
 - Photolithography
 - CMP
 - High-purity Water
 - Chemical Dispense
- Consumer Electronics
 - Displays
 - Data Storage
 - Ink Jet
 - Photovoltaics

FY 2010 Sales by Market



Energy & Water



FY 2010 Sales
\$480 million
20% of Pall

Sales Growth Drivers

- Government regulation
- Energy demand
- Need for clean & alternative energy sources
- Water quality and availability
- Emissions and waste reduction



The Pall Aria™ Line of Water Treatment Systems



ENABLING A
GREENER
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www.pall.com/green